







Constellation Tractor Market Update

Constellation Dealership Software companies, Ideal, Charter, and c-Systems, have developed the largest database of dealership transactional sales, inventory position and task completion information. Drawing from over 1,700 dealers on a nightly basis, this data warehouse is the largest, most accurate source for dealership and market year-over-year trending information in the industry.



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The report is based on a group of dealers who have reported their data over the previous three years. The dealer count, wholegood unit sale count, and total sales numbers above show the actual number of dealers and total sales being analyzed.

The graph and analysis on the following pages is based on a smaller "same store" group of dealers who have submitted data each month for three years in a row.

The report is showing data from combined sales of parts in all departments, wholegood sales and service repairs.

The report is showing a year over year average with a yellow line indicating the current year performance over the previous year.

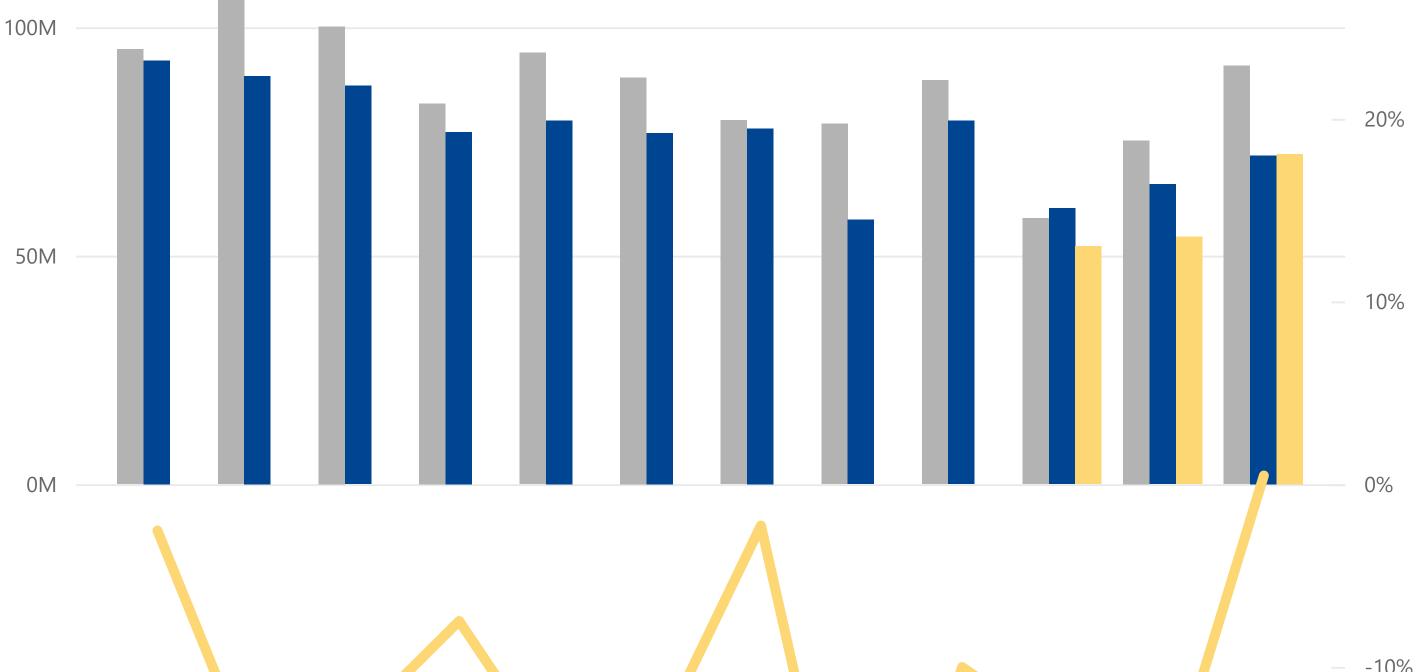






Monthly Revenue and Growth Over Previous Year 231 Same Store Tractor Dealers

● 2023 ● 2024 ● 2025 — Growth Over Previous Year



-50M													20%
-100M —								V					
Year	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	
2023	95M	107M	100M	83M	94M	89M	80M	79M	88M	58M	75M	92M	
2024	93M	89M	87M	77M	80M	77M	78M	58M	80M	60M	66M	72M	-
2025										52M	54M	72M	
	-3%	-16%	-13%	-7%	-16%	-14%	-2%	-27%	-10%	-14%	-17%	0%	

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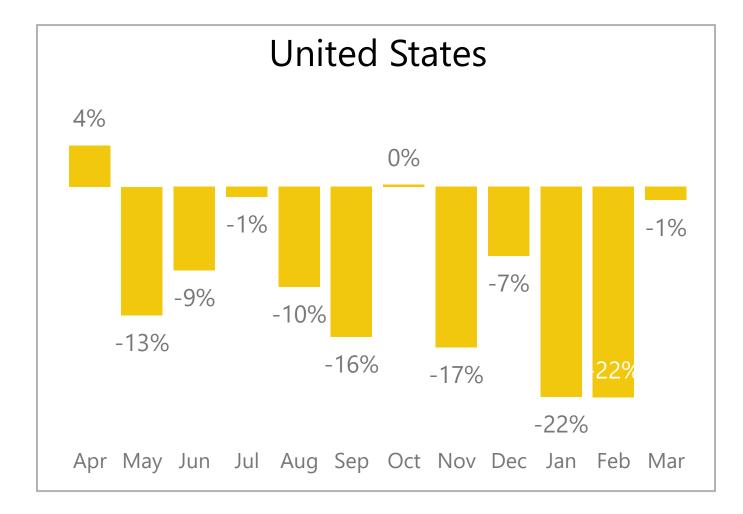
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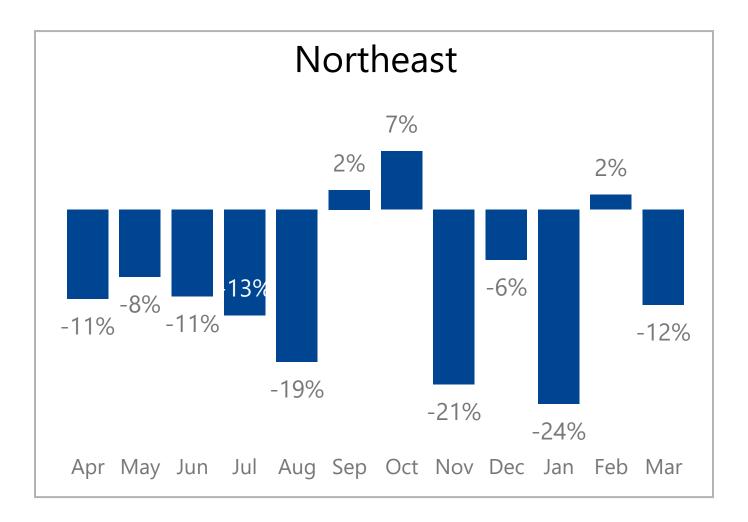


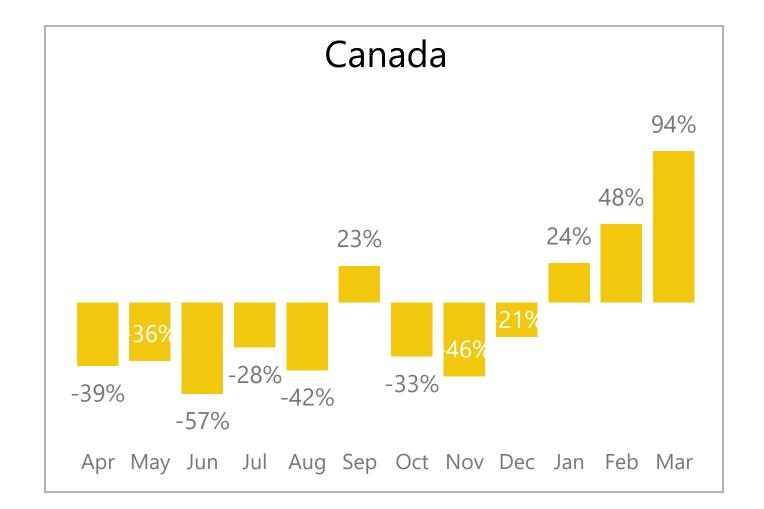


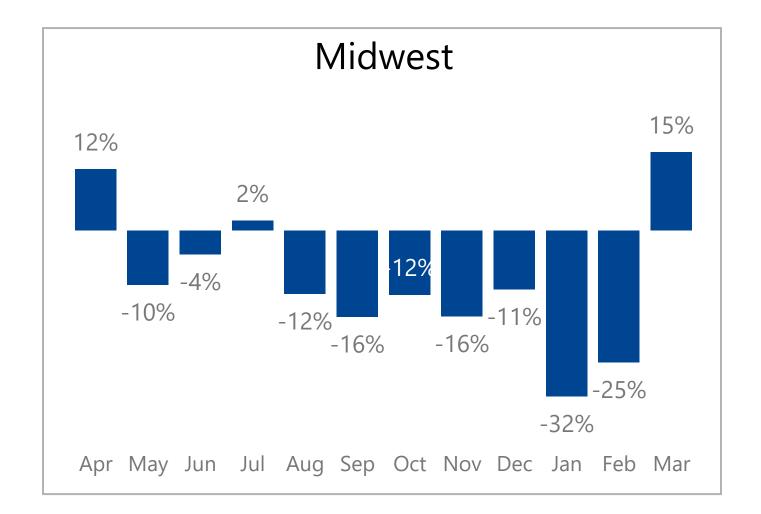


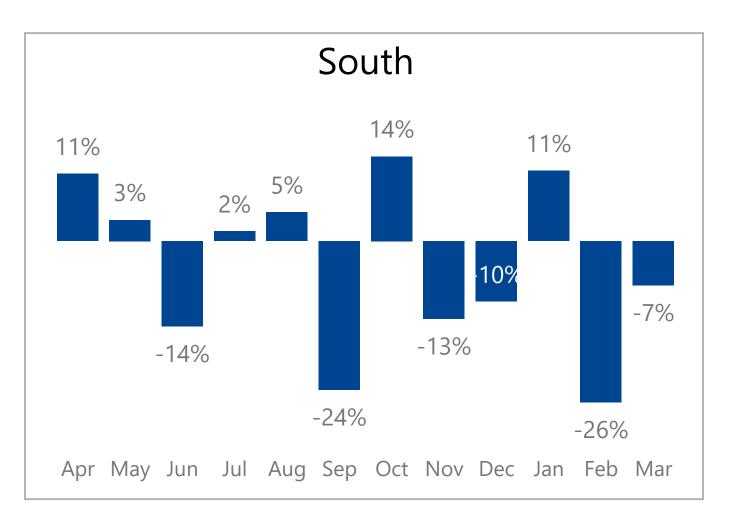
Monthly Revenue Growth By Region

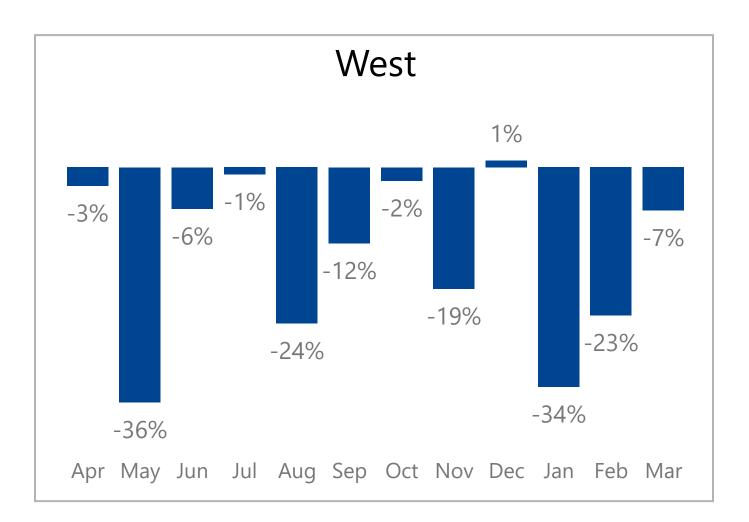












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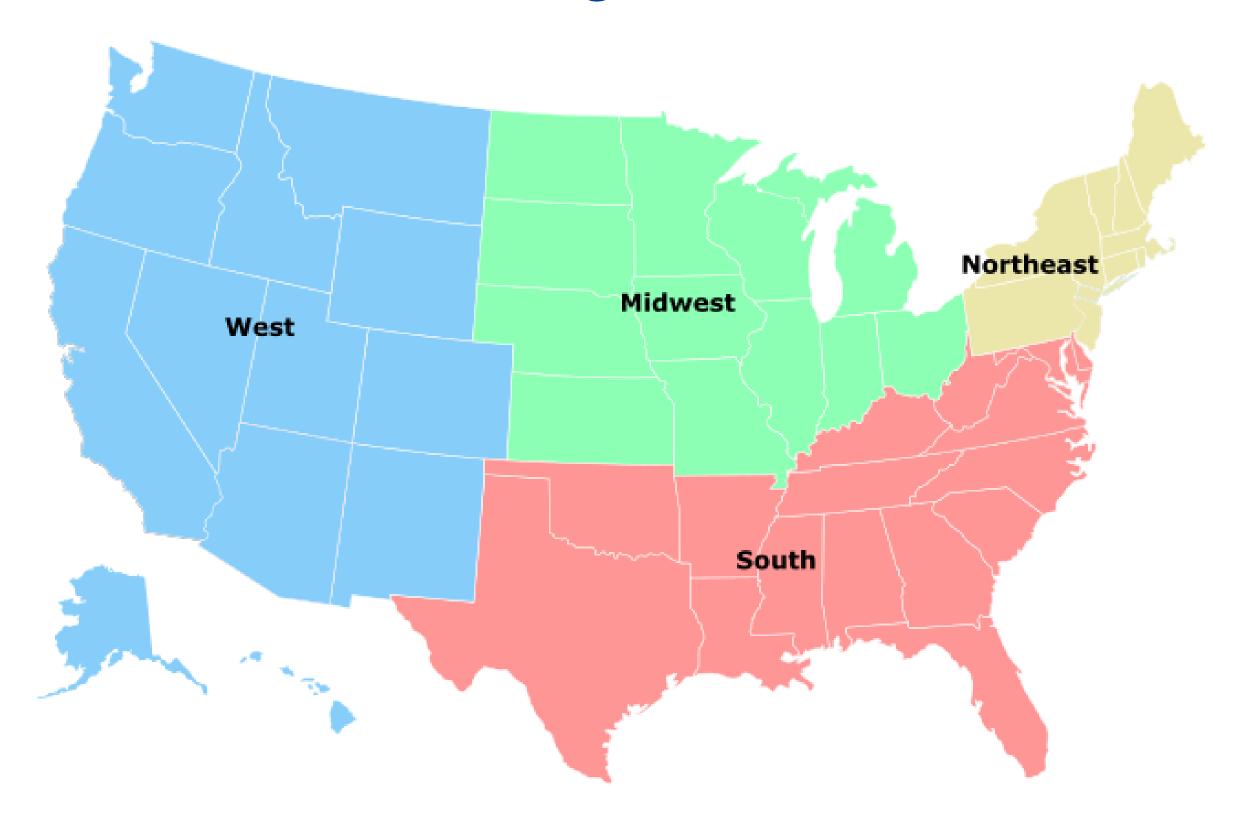
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Regions



Information is also available on: www.constellationdealer.com/market-data/

Have questions? Contact: <u>datasolutions@constellationdealer.com</u>

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